

Weekly Calendar

(subject to change)

The submission deadline for assignments, exams and quizzes is always the date due at 11:59 PM (MST). No late work will be accepted. *** You must submit all of your course assignments in Blackboard by the assigned dates and time. Blackboard should be utilized effectively in order to receive full credit for all class assignments.

The submission deadline for discussion boards is always original post due on open date 11:59 PM (MST) and 2 responses posted at least 12 hours after original post 11:59 PM (MST). I do not want to see your original post and response posts on the same day – I want to see some time between to give everyone a chance to see your post.

Week	TOPIC	Chapters/Readings	Assignments Due	Notes
Week 1 1/19 – 1/24	Class Orientation Introduction to Taxation	Review Syllabus Instructor Introduction Student Introduction	1. Syllabus Quiz (1/22) 2. Discussion Board 1: Introduce Yourself (1/22)	
	An Introduction to Tax	Chapter 1		
Week 2 1/25 – 1/31	An Introduction to Tax	Chapter 1	1. Chapter 1 Quiz (1/26) 2. Assignment CH 1 (1/26)	
	Tax Compliance, the IRS, and Tax Authorities	Chapter 2		
Week 3 2/1 – 2/7	Tax Compliance, the IRS, and Tax Authorities	Chapter 2	1. Chapter 2 Quiz (2/1) 2. Assignment CH 2 (2/1)	Assign Research Memo and Client Letter
	RIA/CCH Research	Training on RIA Checkpoint Library	3. CPE Certificate RIA(2/5)	Census Day (2/3)
Week 4 2/8 – 2/14	Individual Income Tax Overview	Chapter 4 Tax Forms Review	1. Research Memo & Client Letter (2/11)	Research Memo & Client Letter Due
		Chapter 4	2. Chapter 4 Quiz (2/12) 3. Assignment CH 4 (2/12)	
Week 5 2/15 – 2/21	Exam I	Chapters 1, 2, & 4	1. Exam - CH 1, 2 & 4 (2/15)	
	Gross Income and Exclusions	Chapter 5		
Week 6 2/22 – 2/28		Chapter 5	1. Quiz Chapter 5 (5/22) 2. Assignment CH 5 (5/22)	Assign Tax Return 1
	Individual Deductions	Chapter 6		

Week 7 3/1 – 3/7	Individual Deductions	Chapter 6	1. Quiz Chapter 6 (3/1) 2. Assignment CH 6 (3/1)	
	Investments	Chapter 7		
Week 8 3/8 – 3/14		Chapter 7	1. Quiz Chapter 7 (3/8) 2. Assignment CH 7 (3/8) 3. Tax Return 1 (3/9)	<i>Tax Return 1 Due</i>
	Exam 2	Chapters 5, 6, & 7	4. Exam Chapters 5, 6 & 7 (3/11)	
Week 9 3/15 – 3/21	SPRING BREAK	SPRING BREAK	SPRING BREAK	
Week 10 3/22 – 3/28	Individual Income Tax Computation and Tax Credits	Chapter 8		
Week 11 3/29 – 4/4		Chapter 8	1. Quiz Chapter 8 (3/29) 2. Assignment CH 8 (3/29)	Assign Tax Return 2
	Business Income, Deductions & Accounting Methods	Chapter 9		Deadline to drop with a “W” (4/1)
Week 12 4/5 – 4/11		Chapter 9	1. Quiz Chapter 9 (4/7) 2. Assignment CH 9 (4/7)	
		Chapter 9		
Week 13 4/12 – 4/18			1. Tax Return 2 (4/12)	<i>Tax Return 2 Due</i>
	Exam 3	Chapters 8 & 9	2. Exam Chapters 8 & 9 (4/13)	Assign Tax Return 3
	Property Acquisition and Cost Recovery	Chapter 10		
Week 14 4/19 – 4/25		Chapter 10	1. Quiz Chapter 10 (4/21) 2. Assignment CH 10 (4/21)	
	Property Dispositions	Chapter 11		
Week 15 4/26 – 5/2		Chapter 11	1. Quiz Chapter 11 (4/28) 2. Assignment CH 11 (4/28)	
			3. Tax Return 3 Due (4/29)	<i>Tax Return 3 Due</i>
Week 16 5/3 – 5/9		Chapter 11	1. Discussion – Ethics (5/3)	
	Exam 4	Chapters 10 & 11	2. Exam Chapters 10 & 11 (5/5)	
Week 17 5/10 – 5/14	Finals Week			