Welcome to Management 4300! This course focuses on the understanding of why some companies perform better than others. As advanced undergraduate students you already know that companies are complex entities that require many types of specialized knowledge such as accounting, finance, operations management, marketing and human resources management. In this class we will build on what you already know in these different areas while focusing on the behavior and performance of the entire organization.

More specifically, the course is designed to provide you with theoretical knowledge, frameworks and a business simulation experience to understand how companies can develop and sustain a competitive advantage through the development and redeployment of firm resources and capabilities within and across industries. The course can be described in two words: pragmatic and eclectic. It is pragmatic because I will be teaching about issues and concepts relevant for your future business career. It will contextualize key theoretical ideas through the use of a business simulation. It is eclectic because I draw upon a wide variety of theoretical ideas.

COURSE LEARNING OBJECTIVES

To overarching goal of the course is to understand the key elements of strategic management of a company: analysis of the firm and its competitive environment, analysis of strategic alternatives, and development of strategic recommendations. This will be achieved through the following learning objectives and corresponding activities and assessments:

<table>
<thead>
<tr>
<th>LEARNING OBJECTIVE</th>
<th>ACTIVITIES</th>
<th>ASSESSMENT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Define strategy and understand its importance</td>
<td>Readings: textbook chapter 1</td>
<td>Exam</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Discussion board</td>
</tr>
<tr>
<td>Understand the concept of competitive advantage</td>
<td>Reading: textbook chapter 1</td>
<td>Exam</td>
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<tr>
<td></td>
<td></td>
<td>Discussion board</td>
</tr>
<tr>
<td>Understand the impact of the external environment on</td>
<td>Readings: textbook chapter 2</td>
<td>Exam</td>
</tr>
<tr>
<td>profitability</td>
<td></td>
<td>Discussion board</td>
</tr>
<tr>
<td>LEARNING OBJECTIVE</td>
<td>ACTIVITIES</td>
<td>ASSESSMENT</td>
</tr>
<tr>
<td>--------------------</td>
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</tr>
<tr>
<td>Understand the development and redeployment resources and capabilities as the source of competitive advantage</td>
<td>Readings: textbook chapters 3-5</td>
<td>Exam</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Discussion board</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Final project</td>
</tr>
<tr>
<td>Understand vertical scope decisions and their impact on competitive advantage</td>
<td>Readings: textbook chapter 8</td>
<td>Exam</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Discussion board</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Final project</td>
</tr>
<tr>
<td>Understand horizontal scope decisions and their impact on competitive advantage</td>
<td>Readings: textbook chapters 9 and 12</td>
<td>Exam</td>
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<td></td>
<td></td>
<td>Discussion board</td>
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<tr>
<td></td>
<td></td>
<td>Final project</td>
</tr>
<tr>
<td>Understanding strategic alliances and their impact on competitive advantage</td>
<td>Readings: textbook chapter 11</td>
<td>Exam</td>
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<tr>
<td></td>
<td></td>
<td>Discussion board</td>
</tr>
</tbody>
</table>

In addition, the College of Business Administration has established two learning objectives for its BBA program assessed via this course. They are the following:

A1: Students will understand essential knowledge of strategic management.

D2: BBA students will prepare and make a persuasive, professional speech on a current business topic.

**LEARNING METHOD**

To achieve the course learning objectives goals you are expected to read all materials, engage with the class thorough the response system and discussion boards, and collaborate with your team on a final project. I believe that learning occurs most effectively when you are actively engaged in the process. Therefore, if you want to learn and do well in the course you have to *prepare* and *participate*.

**COMMUNICATION**

I will use Blackboard to communicate with you regularly. During office hours I am available in person or via Zoom.

**TEXTBOOK**

The book that we will be using is the following:

But note that there is another version that includes what the above version has and cases. You do not need the cases, but this version can be cheaper to rent in physical or electronic format. This version is the following:

You do not need to buy the book with MyLab.

EVALUATION

See class schedule on Appendix A for a summary of important dates.

Overview
(1) Discussion boards 15%
(2) Class participation 20%
(3) Exams (3) 45% (15% each)
(4) BBA video 5%
(5) In-class group project 10%
(6) Group evaluation 5%
(7) COBA exit survey (extra credit) 1%

Description
(1) Discussion boards (15%)

You will be required to participate in each discussion board by:
• Writing at least 150 words on your main post for each assigned discussion.
• Reply, with at least 50 words, to the entry of one of your classmates for each assigned discussion.

Grading: each discussion board assignment will be graded as complete/incomplete. To earn a “complete” grade, you must:
• submit your posts on time
• comply with the length requirements (i.e. if you are one word below the requirements you will not receive credit).
• be original
  o Using AI-based content generating tools such as ChatGPT is forbidden as it constitutes academic dishonesty.
  o If academic misconduct is ruled by the Office of Student Conduct and Conflict Resolution for these assignments, the usual sanction is a full course grade reduction (i.e. not just a zero in the assignment).
• make posts that are on topic and within the scope of the course material.
• take your posts seriously and review and edit your posts before submitting them.
• always be respectful of others’ opinions even when they differ from your own.
• not make personal or insulting remarks.

Read additional information on student conduct and Texas Senate Bill 212 on student conduct section (page 7).

• Dates (all closing at 11:59 p.m. MT – no extensions will be allowed):
  • Discussion Board 1: 1/23-1/29
  • Discussion Board 2: 1/30-1/2/5
  • Discussion Board 3: 2/6-2/12
  • Discussion Board 4: 2/13-2/19
  • Discussion Board 5: 2/20-2/26
  • Discussion Board 6: 2/27-3/5
  • Discussion Board 7: 3/6-3/12
  • Discussion Board 8: 3/20-3/3/26
  • Discussion Board 9: 3/27-4/2
  • Discussion Board 10: 4/3-4/9
  • Discussion Board 11: 4/10-4/16
  • Discussion Board 12: 4/17-4/23
  • Discussion Board 13: 4/24-4/30

(2) Class participation (20%)

Individual synchronous class participation is an important component of the course. It will be assessed through iClicker. Earning at least 80% of all points available in the semester is required to obtain the full share of participation in the final grade. You must have geo-located attendance recorded through iClicker in order to earn participation points.

You can participate with iClicker through the web or the app. Students who do not have and existing iClicker account, need to go to https://www.iclicker.com/students or download the iClicker Student app from the App Store or Google Play to sign up for a student account. iPad users need to change the search to iPhone App.

Note the following regarding iClicker:
• You do not need to purchase a subscription to use iClicker because it is provided to you free.
• When registering for the course use your name as listed on Goldmine, UTEP ID and UTEP email address.
  o If you need to change your email address, or password, edit your account profile. Do not create and use more than one account, as you will only receive credit from a single account.
• The software’s geolocation feature is more accurate with Wi-Fi. For additional tips see https://macmillan.force.com/iclicker/s/article/Attendance-Geolocation-Tips
• For help with the classroom response system contact technology support at helpdesk@utep.edu or 915-747-4357 (HELP).
(3) Exams (15% each)

There are three in-class exams. You are not allowed to access any materials during the exams. You will need to use Respondus Lockdown browser. The exams contain multiple-choice questions. The questions can be based on the textbook, all other course materials, and class discussions. Dates: February 13, March 22 and April 19.

(4) BBA Video (5%)

It consists of an individual presentation. It assesses the degree of fulfillment of the BBA program’s learning goals listed above. This information is utilized by the College of Business Administration for accreditation purposes. Additional information will be available on Blackboard. Due date: April 14 at 11:59 p.m. MT.

- Individual presentation: Each student is required to make and record a professional individual presentation, about three minutes long, explaining (a) their learning experience in the BBA Program, and (b) how this course ties to it. Regarding the learning experience in the BBA Program, describe mainly what you learned in your major(s). Regarding how the course ties to your BBA learning experience, describe of how this course helped in the accomplishment of the aforementioned BBA goals.

(5) In-class group project (10%)

You will work with your group in class in applying the relevant concepts and framework from the course to the evolution of a company. The details on this project will be available later. Attendance to all sessions is required to earn credit. The group grade will be weighted by individual attendance to assign individual grades. Dates: April 24, April 26 and May 1 during class.

Originality:
- Using AI-based content generating tools such as ChatGPT is forbidden as it constitutes academic dishonesty.
- Submissions will be checked through SafeAssign.
- Note that no portion of the paper should be copied from any authorized source without properly citing it.
- If you literally copy a fragment from an authorized source, make sure to use quotation marks. However, doing so comes at the expense of analysis (refer to the grading rubric for the weight assigned to analysis).
- Let me know if you have any questions regarding how to cite sources or plagiarism in general.
- Please review the additional information on academic integrity on page 7 and in the project guidelines on references.
- If plagiarism is suspected, the case will be forwarded to the Office of Student Conduct and Conflict Resolution.

Grading: Each session will require a submission. All submissions will be pooled for grading. Refer to grading rubric in Appendix B. The grade from the rubric will be transformed to a 100 point scale.
Group work:
I expect teams to have some healthy task conflict and solve it in a constructive manner. However, in extreme cases of free-riding or team conflict I reserve the right to remove a student from a team. In such cases, an alternative assignment will be considered depending upon the specific circumstances of each case.

(6) Group evaluation (5%)
This component will be based on your peers’ confidential evaluation of your contribution to the in-class group project. Note the following:

- The group evaluation form is available in Appendix C.
- You should not assess yourself in the form.
- Forms using a scale different from the one listed in it will not be considered.
- Such forms, incomplete forms, and those not submitted will be considered equivalent to granting the maximum grade to all your team members.
- I reserve the right to void group evaluation forms under suspicion of retaliatory behavior associated with team conflict. If group evaluations are voided, their percentage of the final grade will be reallocated to the group project.

Due date: May 3 at 11:59 p.m. MT.

(7) COBA exit survey (submission)
You earn this extra credit by simply answering a survey proctored by the College of Business Administration. The link for the survey will be made available on Blackboard.

Course Grading Policy:
A: Represents achievement that is outstanding relative to the level necessary to meet course requirements.
B: Represents achievement that is significantly above the level necessary to meet course requirements.
C: Represents achievement that meets the course requirements in every respect.
D: Represents achievement that is worthy of credit even though it fails to meet fully the course requirements.
F: Represents failure (or no credit) and signifies that the work was either (1) completed but at a level of achievement that is not worthy of credit or (2) was not completed and there was no agreement between the instructor and the student that the student would be awarded an I (see also I).
I: (Incomplete) Assigned at the discretion of the instructor only under extraordinary circumstances, (e.g. hospitalization). It requires a written agreement between instructor and student.

Grading scale:

100≥A≥90
90>B≥80
80>C≥70
70>D≥60
60>F
Re-grading Policy:
- Requests must be submitted in writing to me. You must identify:
  - The item you believe was incorrectly graded
  - The reasons why
- All requests must be handed to me within a week of receiving your grade.

Make-up Work:
I will provide make-up work for students under unavoidable or legitimate circumstances. Such circumstances include, but are not necessarily limited to, documented illness (other than Covid-19), documented participation in athletic events or other group activities sponsored by the University, serious family emergencies, subpoenas, jury duty, military service, and religious observances. Note: specific policies for Covid-19 are described below. *Make-up exams can be in essay format.*

Student Conduct:
Professional and respectful conduct is expected of students. Therefore, I reserve the right to give zero credit for anything I perceive to be offensive, demeaning to others, stalking, or inconsistent with the maturity that I should expect from an advanced undergraduate student. Recognize that there will often be records of these statements. In addition, note that given the nature of the delivery of this course, the meaning of comments can be misconstrued. We should all be extra careful for this reason. Finally, *Texas Senate Bill 212* requires all employees of Texas universities to “report incidents of sexual harassment, sexual assault, dating violence, or stalking allegedly committed by or against a student or employee, to a Title IX Coordinator or Deputy Title IX Coordinator. Under this new law, an employee who fails to report or falsely reports such an incident will also be subject to criminal liability (misdemeanor) and termination of employment.” (source: [https://www.utep.edu/titleix/sb-212.html](https://www.utep.edu/titleix/sb-212.html))

Course Drop:
Course drop deadline is March 30. You must meet with an advisor to complete a course drop. If you do not drop the course and completely stop working on it without contacting me, you will get an “F” grade. Note: specific policies for Covid-19 are described below.

STUDENT SUPPORT SERVICES

Disabilities:
If you have a disability and need classroom accommodations, please contact the Center for Accommodations and Support Services (CASS) at 747-5148, or by email to cass@utep.edu, or visit their office located in UTEP Union East, Room 106. For additional information, please visit the CASS website at www.sa.utep.edu/cass.

Counseling:
Your general well-being is very important to faculty and staff at UTEP. If you are facing a difficult personal situation, please contact the University Counseling Center at 747-5302, or by email to caps@utep.edu, or visit the office located in Union West, Room 202. UTEP has specialized staff who can help you.
ADDITIONAL POLICIES

Academic Honesty:
"Any student who commits an act of scholastic dishonesty is subject to discipline. Scholastic dishonesty includes but is not limited to cheating, plagiarism, collusion, the submission for credit of any work or materials that are attributable in whole or in part to another person, taking an examination for another person, any act designed to give unfair advantage to a student or the attempt to commit such acts." (UTEP’s Handbook of Operating Procedures Section 1.2.2.1) Suspected cases of academic misconduct will be reported to the Office of the Dean of Students.

Covid-19:
If you have tested positive for COVID-19, you are encouraged to report your results to covidaction@utep.edu, so that the Dean of Students Office can provide you with support and help with communication with your professors. It is important to follow all instructions that you receive as part of the diagnosis, including isolation and staying at home until a negative test is produced.

If you experience COVID-19 symptoms, please follow the isolation protocol by staying at home and getting tested as soon as possible. If the test is negative but you are still seeking accommodations, please contact the Dean of Students Office for guidance in a timely manner. I will work with the Dean of Students Office to determine the extent of any such accommodations.

The university strongly encourage you to think and act proactively in all matters related to COVID-19 and your academic endeavors. The Center for Disease Control and Prevention has recommended that people in areas of substantial or high COVID-19 transmission wear face masks when indoors in groups of people. The best way that Miners can take care of miners is to get the vaccine. If you still need the vaccine, it is widely available in the El Paso area, and will be available at no charge on campus during the first week of classes. For more information about the current rates, testing, and vaccinations, please visit epstrong.org.

OTHER POINTS

It will often occur that I do not directly discuss some of the assigned reading material. In these cases, I believe that this material is important but is easily understood from your reading of it. If you have questions on this material please let me know.

Strategic management is an evolving discipline. I will let you know when the book has limitations on explaining some concepts.

If you have any questions or concerns about the class, please contact me.

ABOUT ME

I am Associate Professor of Management at UTEP. I have a Ph.D. in Business Administration with a focus on Strategy and International Management from the University of Minnesota (Carlson
School of Management). I also have a M. Sc. in International Economics and Business from the Stockholm School of Economics in Sweden, and a B. Sc. in Industrial and Systems Engineering from ITESM (Monterrey Tech) Querétaro Campus in Mexico. I have primarily taught in the areas of strategic management and international business at upper undergraduate and graduate levels (MBA and Ph.D.). Before joining UTEP I was Assistant Professor of Management at the University of Massachusetts Dartmouth. I was also Full-Time Lecturer at ITESM Campus Guadalajara before pursuing my doctoral degree. Prior to my academic career I worked for Coca-Cola bottling groups in Mexico in marketing and distribution.


IMPORTANT NOTICE: THE CONTENT IN THIS SYLLABUS MAY BE SUBJECT TO CHANGE
## APPENDIX A

### COURSE SCHEDULE - MGMT 4300 (CRN 20502)

<table>
<thead>
<tr>
<th>WEEK</th>
<th>DATE</th>
<th>ACTIVITY</th>
<th>ASSIGNMENTS AND DATES</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>1/18</td>
<td>Welcome and Course Overview</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>1/23</td>
<td>What is Strategy and the Strategic Management Process? (Chapter 1)</td>
<td>Discussion Board 1 (1/23-1/29)</td>
</tr>
<tr>
<td></td>
<td>1/25</td>
<td>Evaluating a Firm's External Environment (Chapter 2)</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>1/30</td>
<td>Evaluating a Firm's External Environment (Chapter 2)</td>
<td>Discussion Board 2 (1/30-1/2/5)</td>
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<td></td>
<td>2/1</td>
<td>Evaluating a Firm's Internal Capabilities (Chapter 3)</td>
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<tr>
<td>4</td>
<td>2/6</td>
<td>Evaluating a Firm's Internal Capabilities (Chapter 3)</td>
<td>Discussion Board 3 (2/6-2/12)</td>
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<td></td>
<td>2/8</td>
<td>Review for Exam 1</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>2/13</td>
<td>Exam 1 (Chapters 1 to 3 and related materials)</td>
<td>Discussion Board 4 (2/13-2/19)</td>
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<tr>
<td></td>
<td>2/15</td>
<td>Cost Leadership (Chapter 4)</td>
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<tr>
<td>6</td>
<td>2/20</td>
<td>Cost Leadership (Chapter 4)</td>
<td>Discussion Board 5 (2/20-2/26)</td>
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<td></td>
<td>2/22</td>
<td>Product Differentiation (Chapter 5)</td>
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<tr>
<td>7</td>
<td>2/27</td>
<td>Product Differentiation (Chapter 5)</td>
<td>Discussion Board 6 (2/27-3/5)</td>
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<td></td>
<td>3/1</td>
<td>Collusion (Chapter 7)</td>
<td></td>
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<tr>
<td>8</td>
<td>3/6</td>
<td>Collusion (Chapter 7)</td>
<td>Discussion Board 7 (3/6-3/12)</td>
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<tr>
<td></td>
<td>3/8</td>
<td>Review for Exam 2</td>
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<tr>
<td>9</td>
<td>3/13</td>
<td>Spring Break</td>
<td></td>
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<tr>
<td></td>
<td>3/15</td>
<td>Spring Break</td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>3/20</td>
<td>Vertical Integration (Chapter 8)</td>
<td>Discussion Board 8 (3/20-3/3/26)</td>
</tr>
<tr>
<td></td>
<td>3/22</td>
<td>Exam 2 (Chapters 4, 5, 7 and related materials)</td>
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<tr>
<td>11</td>
<td>3/27</td>
<td>Vertical Integration (Chapter 8)</td>
<td>Discussion Board 9 (3/27-4/2)</td>
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<td></td>
<td>3/29</td>
<td>Corporate Diversification (Chapter 9)</td>
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<tr>
<td>12</td>
<td>4/3</td>
<td>Corporate Diversification (Chapter 9)</td>
<td>Discussion Board 10 (4/3-4/9)</td>
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<tr>
<td></td>
<td>4/5</td>
<td>Strategic Alliances (Chapter 11)</td>
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<td>13</td>
<td>4/10</td>
<td>Mergers and Acquisitions (Chapter 12)</td>
<td>Discussion Board 11 (4/10-4/16)</td>
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<tr>
<td></td>
<td>4/12</td>
<td>Mergers and Acquisitions (Chapter 12)</td>
<td>BBA Video due 4/14 at 11:59 p.m.</td>
</tr>
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<td></td>
<td>4/19</td>
<td>Exam 3 (Chapters 8, 9, 11 and 12 and related materials)</td>
<td></td>
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<tr>
<td>15</td>
<td>4/24</td>
<td>Group Project Day 1</td>
<td>Discussion Board 13 (4/24-4/30)</td>
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<td></td>
<td>4/26</td>
<td>Group Project Day 2</td>
<td></td>
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<tr>
<td>16</td>
<td>5/1</td>
<td>Group Project Day 3</td>
<td>Group evaluation due 5/3 at 11:59 p.m.</td>
</tr>
<tr>
<td></td>
<td>5/3</td>
<td>Course Synthesis</td>
<td></td>
</tr>
</tbody>
</table>
# APPENDIX B
## GRADING RUBRIC FOR FINAL GROUP PROJECT

<table>
<thead>
<tr>
<th>Group</th>
<th>Points</th>
<th>Score</th>
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<tbody>
<tr>
<td></td>
<td></td>
<td>5 = Excellent</td>
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</tbody>
</table>

### Issue Recognition
(a) The analysis recognizes the critical issues of the assignment.  
(b) The analysis identifies the relevant information. When information is not available, reasonable assumptions are made based on the context.

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### Analysis
(a) The analysis deals with the relevant problems or critical issues.  
(b) The analysis uses the relevant theoretical background from the textbook and additional materials in the course.  
(c) The analysis is coherent. The logical reasoning of the arguments is sound.  
(d) The analysis is cohesive. Sections are well connected.

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</table>

### Presentation
(a) The submission is well written. It has minimal misspellings and grammatical errors.  
(b) The submission complies with the format guidelines.

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<th>5</th>
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<th>2</th>
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</thead>
</table>

Total Score: Out of 50

*Note: Adapted from Prof. Steven Li (Florida International University) and Walvoord and Anderson (1998). Effective Grading, Jossey-Bass.*
APPENDIX C
GROUP EVALUATION FORM

Team Number:
Name:

It is necessary to fairly evaluate the contribution that each member of your team made to the team’s overall performance. This contribution should reflect your assessment based on the following Teamwork Outcome Objective: Students will work effectively with individuals and teams to accomplish a common goal while demonstrating respect and value for a diversity of opinions, viewpoints, and perspectives.

Scale to assess each teammate:
Unacceptable (0) – does not participate in team activities, acknowledges only a few members of the team, is often unprepared for team activities, or does not contribute to the end product of the team.
Developing (1) – participates in team activities, acknowledges other members of the team, is a prepared and reliable member of the team, listens attentively to members of the team, and contributes to the end product of the team.
Acceptable (2) – gives input and/or recommendations confidently, completes assigned tasks in a timely fashion, respects differing points of view, helps to determine the teams priorities, goals, and procedures, and helps to build consensus for decisions.
Exemplary (3) – takes an active position in the team by organizing tasks, speaking for the team, and/or maintaining communication within the team, takes responsibility for the end product which reflects the collective conclusions of the team, and respects and encourages the work of other team members.

Evaluate the contribution of each team member except yourself based on this 0-3 scale. Use only integer numbers. Note that this scale will be converted to a 100-point scale (i.e. granting a 2 is equivalent to granting a 75).

Team Member 1 Name:
Team Member 1 Contribution (0-1-2-3):

Team Member 2 Name:
Team Member 2 Contribution (0-1-2-3):

Team Member 3 Name:
Team Member 3 Contribution (0-1-2-3):

Team Member 4 Name:
Team Member 4 Contribution (0-1-2-3):

Team Member 5 Name:
Team Member 5 Contribution (0-1-2-3):